ENTRY GUIDANCE REDCAP



Centre for Trials Research Canolfan Ymchwil Treialon



Database Access

BALLOON will be using an online database for data collection located here

https://redcap.ctr.cardiff.ac.uk/redcap/

Research nurses will be given access to the database on receipt of -

- GCP certificate
- Current CV
- Signed delegation log
- Signed training log

Logging onto REDCap

Enter the username and password.

C 🙃 https://redcap.ctr.cardiff.ac.uk/redc	ap/		P	A	0	*	C()	£≡	⊕	
REDCap										
Log In										
Please log in with your user name and password. I	f you are having trouble logging	n, please contact <u>CTR TS</u> .								
	Username:	mcbmp1								
	Password:									
Welcome to REDCap!		ForgoLyour password/								
REDCap is a secure web platform for building and surveys. REDCap's streamlined process for rapidly offers a vast array of tools that can be tailored to v	managing online databases and creating and designing projects irtually any data collection strat	gy. Build online surveys	REDC	ap Fe	eature	es id secu	rely in y	our bro	wser -	
REDCap provides automated export procedures fo and common statistical packages (SPSS, SAS, Stata calendar, a scheduling module, ad hoc reporting to as branching logic, file uploading, and calculated fi	r seamless data downloads to E , R), as well as a built-in project ools, and advanced features, suc elds.	Fast and flexible - Go than one day. Custom data collection has be	o from project izations and c gun.	where, creation hange	at any on to st s are po	time. arting d	lata colle any time,	ction in , even a	less	
Learn more about REDCap by watching a EB <u>brief s</u> like to view other quick video tutorials of REDCap i features place see the Training Resources place	<u>ummary video (4 min)</u> . If you we n action and an overview of its	uld Advanced instrumen uploading, branching/	nt design feat Skip logic, and	ures - i surve	Auto-v	alidatio actions.	n, calcula	ated fiel	ds, file	

Testing

BALLOON Guidance Sheet 6c DATA ENTRY GUIDANCE REDCAP V1.0 dated 13/02/2025

Page 1 of 16



You will be given access to the BALLOON database and the BALLOON testing database. Once the testing is done, access will be removed from the testing database to avoid any real data input.

Adding A New Participant

Once logged in, you can then add a new trial participant as follows -

← C බ ⊡ https://redcap.ctr	.cardiff.ac.uk/redcap/redca	p_v13.7.5/index.php?	pid=324			Aø.	☆		£∕≡	Ē	%	 0
REDCap	BALLOON PID	324										Î
 ▲ Logged in as mcbmp1 Log out ■ My Projects ■ REDCap Messenger ■ Contact REDCap administrator 	A Project Home	F Project Setup	Council of the counci	hality	Project Revision His ist of all users with access	tory to this	oroject,	general	project			-
Project Home and Design	statistics, and upco	ming calendar events	s (if any).									- 1
n Project Home · 🚝 Project Setup	La Current Users	(2)	🔒 Project Statist	ics								- 1
Codebook	User	Expires	Records in project									- 1
Project status: Development		never	Most recent activ	ty	15-10-2024 10:27							- 1
Data Collection	Access and		Space usage for o	ocs	0.02 MB							- 1
Record Status Dask Joard View data collection status of all records	()	never	🛱 Uncoming Ca	ondar F	uents (payt 7 days)							- 1
Add / Edit Records			Time I	ate	Description							- 1
Show data collection instruments					No upcoming events							
Applications												
Project Dashboards Alerts & Notifications Multi-Language Management Calendar Calendar Calat Exports, Reports, and Stats Calat Import Tool Calat Comparison Tool Logging and Se Email Logging												

You can check other records or add a new record, click add new record



Total records: 7	
Choose an existing Participant ID	select record 🗸
	+ Add new record

Data Search		
Choose a field to search (excludes multiple choice fields)	All fields	~
Search query Begin typing to search the project data, then click an item in the list to navigate to that record.		

Data Entry

Once the participant has been entered into the system, data entry of the forms can begin by clicking the coloured button on the relevant one from the list.



Page 3 of 16



At the top of every form, you will need to confirm the Participant ID for all forms apart from ADDPID which will be displayed automatically.

ADDPID	Data Access Group: [No Assignment] ?
Editing existing Participant ID 2.	
Participant ID	2
Site ID	H
* must provide value	4 characters remaining

The database will automatically assign a number ID, please match that number in the Confirm Participant ID box.

🚆 Discharge Form	Data Access Group: [No Assignment] ?
Editing existing Participant ID 2.	
Participant ID	2
Confirm Participant ID	B
* must provide value	4 characters remaining

Once you input BALLOON ID from the web randomisation on the ADDPID form, it will automatically be completed for the rest of the forms.

Participant ID	1 To rename the record, see the record action drop-down at top of the <u>Record Home Page</u> .
Site ID * must provide value	 ⊕ ✓ 4 characters remaining
Participant's Date of birth * must provide value	H Today D-M-Y
BALLOON ID (web randomisation) * must provide value	 B B B B B B B B C C
Date of consent	(B) 02 02 2025 🛤 Today DMV
* must provide value	4 characters remaining
BALLOON ID (web randomisation) 19003	
Pack ID allocation * must provide value	B 9 characters remaining
Date of randomisation on web randomisation * must provide value	H Today D-M-Y

BALLOON Guidance Sheet 6c DATA ENTRY GUIDANCE REDCAP V1.0 dated 13/02/2025

Page 4 of 16

ENTRY GUIDANCE REDCAP



Centre for Trials Research Canolfan Ymchwil Treialon



When completing forms, all questions must be answered. If the database detects anomalies, these will be highlighted in red. When all questions have been answered, you will have several options: 'Save and exit form', 'Save and go to the next form' and 'Save and stay'. Please make sure you save your form regularly to not lose any progress. Click 'Complete' at the bottom of the page when ask 'Completed?' and save the form to finish. Please note this will mark the form as completed and any amendments will trigger an audit log. In case you need to make several changes, please make the changes individually then save the form so that a pop-up message appears. All changes need justification so do not make several changes at the same time.

After clicking 'Save and exit' or 'Save and go to the next form' you might be shown a list of errors that the database has detected. This might include any questions that have not been answered.

				Data Access Group: INo Assignment)
🥜 Editing exis	sting Participa	ant ID 2 .		Sara Aleces Clock, [.e. 1998]
Pa NOTE: So	ome fields a	are required!		×
Your data require a Pa Provide a Va Va Va	was success value. Please value for ID	fully saved, but you did not pro e enter a value for the fields on t	vide a value for some fields that this page that are listed below.	roday D-M-Y
Di 'n	Okay	Ignore and leave record	Ignore and go to next form	foday D-M-Y
Form Status				
Complete?			Complete	~
			Save & Exit	Form Save & Go To Next Form 🝷
			– Cancel –	

The form will still be saved but you will be unable to mark the form as complete until these errors have been addressed.



If you want to address the errors at the present moment, select 'Okay' to remain on the form. If you leave the record, go to Add/Edit records, choose an existing Participant ID and click on the ID number you want to edit.

Forms will be listed as incomplete, unverified or complete as data entry is carried out, see below.

Record Home Page		
The grid below displays the form-by-for entered for the currently selected reco the colored status icons to access that Choose action for record Participant ID 2	orm progra ord. You m : form/eve	data k on lncomplete Incomplete (no data saved) Unverified Complete Many statuses (mixed)
Data Collection Instrument	Status	
ADDPID	۲	
Trial Pack Allocation		

Multiple Entry Forms

Three forms – LRTI Verification form, Con Meds and Adverse Event Monitoring, can be completed multiple times. To complete more than one, click on 'Add new instance'.

ENTRY GUIDANCE REDCAP



Centre for Trials Research Canolfan Ymchwil Treialon



Participant ID 2

Data Collection Instrument	Status
ADDPID	۲
Trial Pack Allocation	
Follow up contact	
Trial Entry	
Baseline Blood & Lung	
Discharge Form	
LRTI Verification Form	•
Withdrawal Form	
Adverse event monitoring	• +
Con Meds Form	• +
Month 1	
Month 2	
Month 3 Part 1	

Viewing Participants - Record Status Dashboard

The Record Status Dashboard displays a table listing all existing records/responses and their status for every record. You may click any of the coloured buttons in the table to



open a new tab/window in your browser to view that record. You will only be able to view records that belong to your site.

Data conection	Dashboard	displayed	: [Defaul	t dashbo	oard]	~				/ Create	custo	m dash	board					
Record Status Dashboard - View data collection status of all records Add / Edit Records - Create new records or edit/view existing ones	Displaying Displaying r	ata Acce	ss Group Page 1 of 1:	ALL "1" thro	ugh "	7" 🗸 of	7 records	*		ALL (7)	✓ rec	ords p	er page					
Show data collection instruments	+ Add new re	cord																
Applications	Displaying:	ostrumer	nt status or		ck stat	us only	All stati	is types						Table not	<u>displayi</u>	ng prope	dy ?	
Project Dashboards Alerts & Notifications Multi-Language Management	Participant	ADDPID	Trial Pack Allocation	Follow up contact	Trial Entry	Baseline Blood & Lung	Discharge	LRTI Verification Form	Withdrawal Form	Adverse event monitoring	Con Meds Form	Month 1	Month 2	Month 3 Part 1	Month 3 Part 2	Month	Month 5	M
f Calendar	1	۲	۲	۲	۲	۲	۲		۲	• +	۲	۲	۲	0				1
Data Exports, Reports, and Stats Data Import Tool	2	۲	0	۲	۲	۲	۲	•	0	• +	۲	۲	0	0	۲	0	0	1
✓ Data Comparison Tool	3	۲	۲	0	۲	۲	۲		۲	• +		۲			۲			1
📕 Logging and 🚰 Email Logging	4	۲	۲	۲	0	۲	۲	0	0	0	۲	0	0	۲	۲		0	1
No. Field Comment Log	5		۲		0	۲						0			۲		0	(
File Repository	6	۲	۲		0	۲	۲	۲	۲	۲	\bigcirc			\bigcirc		۲	0	1
Oser Rights and A DAGs Data Quality	Z	۲	۲	۲		۲		۲	۲	0			۲	۲	۲			1
L REDCan Mobile App																		

Calendar

Month 1,2,3,4,5,6,7,8,9,10,11 and 12 will be triggered from the date of randomisation and will be scheduled as events.

BALLOON PID 324 REDCap Logged in as mcbmp1 | Log out I My Projects ♠ Project Home 注 Project Setup ✿ Other Functionality ④ Project Revision History REDCap Messenger
 Contact REDCap administrator The tables below provide general dashboard information, such as a list of all users with access to this project, general project Project Home and Design statistics, and upcoming calendar events (if any). ♠ Project Home · 注 Project Setup Lurrent Users (2) Project Statistics 🕑 Designer · 🛐 Dictionary · 🚍 Codebook Expires User Records in project 7 Project status: Development 23-10-2024 11:27 Most recent activity mcbmp1 (Mahuampi Perez-Al Data Collection ge for docs Spac 🗄 Scheduling never dules for the calendar Decoming Calendar Events (next 7 days) I Record Status Dashboard Time Date Description Q 23-10-2024 2 (Baseline) Add / Edit Records Applications Project Dashboards Alerts & Notifications Multi-Language Management 🛗 Calendar B Data Exports, Reports, and Stats -S Data Import Tool

You can view your upcoming events on the Project Home Page.

BALLOON Guidance Sheet 6c DATA ENTRY GUIDANCE REDCAP V1.0 dated 13/02/2025

Page 8 of 16



It will display the date, participant ID and timeline (Baseline, Month 1, 2,3,4,5,6,7,8,9,10,11,12 follow up). You can also view it on the calendar under applications.

REDCap	BALLOON	D 324					
	A Project Home	e i ž∃ Project Setup	🌣 Other Functionali	ity ای Project Rev	vision History		
Contact REDCap administrator	The tables below statistics, and upo	provide general dashb	oard information, such a	as a list of all users w	ith access to this proje	ct, general project	
Device the and Design	statistics, and ope	orning calendar events	(ii diiy).				
Project Home · := Project Setup Codebook	L Current Users	(2)	Project Statistics				
Project status: Development	User	Expires	Records in project	7			
Data Collection	mcbmp1 (Mahuampi Perez-A	never	Most recent activity Space usage for docs	23-10-2024 1 0.06 MB	1:27		
Generate schedules for the calendar		never	🗄 Upcoming Calend	dar Events (next 7 day	/S)		
using your defined events Record Status Dashboard			Time Date	e Description			
- View data collection status of all records Add / Edit Records Create new recerds or editioner existing energy			Q 23-1	0-2024 2 (Baseline)			
Applications							
Project Dashboards Alerts & Notification: Multi-Langu unwinanagement Calendar Data Exports, Reports, and Stats Data Import Tool Data Comparison Taol							
Data Collection	-		November 🗸	2024 🗸 🕨	e P	rint Calendar	
Scheduling Generate schedules for the calendar union union defined exerts	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					+ Ne	9W 1	+ New 2
Applications	+ New	3 + New 4	+ New 5 +	New 6 +1	New 7 + Ne	ew 8	+ New 9
Project Dashboards Alerts & Notifications Multi-Language Management Colord							
 Data Exports, Reports, and Stats Data Import Tool ✓ Data Comparison Tool Logging and S Email Logging 	+ New 1	0 + New 11	+ New 12 +	New 13 +	New 14 + Ne	ew 15	+ New 16
 Field Comment Log File Repository User Rights and ADGs Customize & Manage Locking/E-signatures Data Quality 	+ New 1	7 + New 18	+ New 19 +	New 20 +	New 21 Ne	W 2 (Month 1 follow	+ New 23
API and I API Playground	+ New 2	4 + New 25	+ New 26 +	New 27 +1	New 28	ew 29	+ New 30
External Modules 💿 Manage 💷 View Logs	Ξ						
Help & Information	3						

Alternatively, you can view a participants' upcoming calendar event for the next 7 days by selection the participant and clicking on the upcoming calendar event.

BALLOON Guidance Sheet 6c DATA ENTRY GUIDANCE REDCAP V1.0 dated 13/02/2025

Page **9** of **16**

uidance She	eet 6c:D	ATA					(\cap		
NTRY GUIDA	NCE RE	EDCAP			SE		(5	Ì		
CARDIFF UNIVERSITY PRIFYSCOL CAERDYD Trials Canc Ymcl	rre for s Research olfan hwil Treialor	1	B	AI				1		
🖽 Record Hom	e Page									
The grid below disp entered for the curr the colored status id wish, you may modi Define My Events pa	lays the form- ently selected cons to access ify the events age.	by-form prog record. You that form/ev below by nav	ress of data may click on rent. If you igating to the	Lege In U C	nd for status complete () nverified () omplete ()	i cons: Incomplete (r OO Many Many status	no data saved statuses (all s es (mixed)) ? ame)		
Choose action for record 🤝										
Participant ID 2 Table not displaying properly ?										
Data Collection Instrument	Baseline baseline	Month 1 follow-up m1followup	Month 2 follow-up m2followup	Month 3 follow-up m3followup	Month 4 follow-up m3followup	Month 5 follow-up m5followup	Month 6 follow-up m6followup	Month 7 follow-up m7followup	Month 8 follow-up m8followup	Month 9 follow-up m9followup
ADDPID	۲									
Trial Pack Allocation	۲									
Follow up contact	۲									

Data Queries

Data queries will be raised via REDCap by leaving a comment. Only the data manager can open and close queries and verify data. To respond to a query, press on the balloon icon.

		Bata Access Group. Into AppBillion	
Editing existing Participant ID 2.			
Participant ID		2	
Confirm Participant ID	θ		
* must provide value	P	4 characters remaining	
Has the participant consented to the collection of their baby's blood samples being taken? * must provide value	H	○ Yes ○ No	reset
Has the participant consented for future use of blood samples as per the consent form? * must provide value	Ð	○ Yes ○ No	reset
Has the participant agreed for their baby to have their lung function measured during the study? * must provide value	H	○ Yes ○ No	reset

The data resolution workflow will pop up to leave your comment.

Page **10** of **16**

Gu	idance Sheet 6c	:DATA		
EN	Centre for Trials Resear CARDIFF WIFYSCOL CARDIFF Canolfan Ymchwil Treia		BALL	
	Q Data Resolution	Workflow	ж	No A
leb	This pop-up displays th Users with appropriate with the data. Opened may be closed once th this project. Participant ID: 2 Event: Baseline Field: ppid ("Confirm P Status: P Not Opened	ne Data Resolution Work e user privileges may ope data queries may thus b e issue has been resolve articipant ID") d	El <u>VIDEO: Data Resolution Workflow</u> flow for the specified record for a given field and/or Data Quality rule. en data queries to begin a documented process of resolving an issue e responded to by users with appropriate privileges, and then they d. All data queries can also be viewed on the Resolve Issues page in	
	Date/Time	User	Comments and Details	
the	22-11-2024 10:23	mcbmp1	 Verified data value OR — Open query Assign query to a user (optional): select user Notify this user of their assignment using: Email REDCap Messenger Comment (optional): 	
			Verified data value Cancel	

Users with access to data entry forms may respond to one or more comments on any field on a data collection instrument, after which the balloon icon will change as shown below.

Page **11** of **16**

ancei --



All field comments for all records/fields can also be viewed, keyword searched, and filtered on the **Resolved issues** page in this project, under the applications section.

ENTRY GUIDANCE REDCAP



Centre for Trials Research Canolfan Ymchwil Treialon





The data resolution dashboard will display the record ID, field queried, days open, first update and last update. It will also display the user who responded to the query. You can filter the queries by selection the filters for open/unresolved issues, open unresponded or open responded.

BALLOON Guidance Sheet 6c DATA ENTRY GUIDANCE REDCAP V1.0 dated 13/02/2025

Page 13 of 16



Trial Allocation Pack

There are 3 important variable labels in this form, the BALLOON ID, the Pack ID allocated and the date of randomisation on web randomisation. The BALLOON ID and Pack ID allocated are the only identifiers connecting the participant in the web randomisation to REDCap as those systems are not linked. The date of randomisation on the web randomisation will be used to determine the treatment duration.

ENTRY GUIDANCE REDCAP



Centre for Trials Research Canolfan Ymchwil Treialon



Editing existing Participant ID 1.	
Event: Baseline	
Participant ID	1
Confirm Participant ID	θ
* must provide value	7 characters remaining
Site ID	Η
* must provide value	9 4 characters remaining
BALLOON ID (web randomisation)	
Pack ID allocation	θ
* must provide value	9 characters remaining
Date of randomisation on web randomisation	
* must provide value	
Weight of the spray A at dispensing? In grams	θ
* must provide value	
Weight of the spray B at dispensing? In grams	θ
* must provide value	
Form Status	
Complete?	Incomplete V

Spray A and Spray B need to be weighted at first dispensing.

Follow-up Month 3,6,9,12

These forms correspond to the home/clinic visit and are divided into Part 1 and Part 2; you will need to complete both. They are long forms and frequent saving is advised. Allow plenty of time for their completion.

Month 6 and month 12 also have an extra section to collect weight, length and head circumference as well as blood samples and lung function for selected sites only.

When completing Part 1 of these forms, you will need to collect the weight of the old sprays along with the new sprays. You will also need to collect the number of doses missed. The information about the doses missed can be found on the app.

ENTRY GUIDANCE REDCAP



Centre for Trials Research Canolfan Ymchwil Treialon



Additional Properties

Baby Birth date: 2024-06-11

Expected Due Date: 2024-07-31

Used sprays: 21

Missed or Expired sprays: 0

There's a possibility parents have only return 1 of the 2 sprays for disposing. In this case, for the question '*Did the parents return the spray*?' answer yes. This will prompt the question '*If yes, were the returned sprays disposed*?', answering yes will follow up with '*if yes, number of sprays disposed by the research team*', then you will have the option of selecting 1 spray or 2 sprays.

LRTI Verification form

If the parents have reported their child has breathing symptoms via the app, please complete the LRTI form on REDCap.